



RTB101 as a Potential
Immunotherapy to Reduce the
Incidence of Respiratory Tract
Infections (RTIs) in Elderly
Subjects with Asthma

J. Mannick, S. Shergill, G. Teo
resTORbio, Inc.,
Boston, MA, United States.

May 20, 2019



Forward Looking Statements

This presentation may contain “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995, including, but not limited to, statements regarding the safety, efficacy and regulatory and clinical progress of our product candidates, including RTB101 alone and in combination with a rapalog, such as everolimus or sirolimus. All such forward-looking statements are based on management’s current expectations of future events and are subject to a number of risks and uncertainties that could cause actual results to differ materially and adversely from those set forth in or implied by such forward-looking statements. The use of words such as “may,” “might,” “will,” “should,” “expect,” “plan,” “anticipate,” “believe,” “estimate,” “project,” “intend,” “future,” “potential,” or “continue,” and other similar expressions are intended to identify forward-looking statements. Forward-looking statements are neither historical facts nor assurances of future performance. Instead, they are based on our current beliefs, expectations and assumptions regarding the future of our business, future plans and strategies, our clinical results and other future conditions. All statements other than statements of historical facts contained in this presentation, including statements regarding future results of operations and financial position, business strategy, current and prospective product candidates, planned clinical trials and preclinical activities, including the initiation, timing, progress and results of our preclinical and clinical studies and our research and development programs, product approvals, research and development costs, current and prospective collaborations, timing and likelihood of success, including our ability to advance RTB101 alone and in combination with a rapalog, such as everolimus or sirolimus into, and successfully complete, clinical studies, the timing and likelihood of success of our Phase 3 clinical trials of RTB101, and the timing or likelihood of regulatory filings and approvals, expectations regarding market acceptance and size, plans for launch and commercialization, plans and objectives of management for future operations, and future results of anticipated product candidates, are forward-looking statements. New risks and uncertainties may emerge from time to time, and it is not possible to predict all risks and uncertainties. No representations or warranties (expressed or implied) are made about the accuracy of any such forward-looking statements.

These statements are also subject to a number of material risks and uncertainties that are discussed in the section entitled “Risk Factors” in resTORbio’s annual report on Form 10-K for the fiscal year ended December 31, 2018, as well as discussions of potential risks, uncertainties, and other important factors in resTORbio’s subsequent filings with the Securities and Exchange Commission. Any forward-looking statement speaks only as of the date on which it was made. Neither we, nor our affiliates, advisors, or representatives, undertake any obligation to publicly update or revise any forward-looking statement, whether as a result of new information, future events or otherwise, except as required by law.

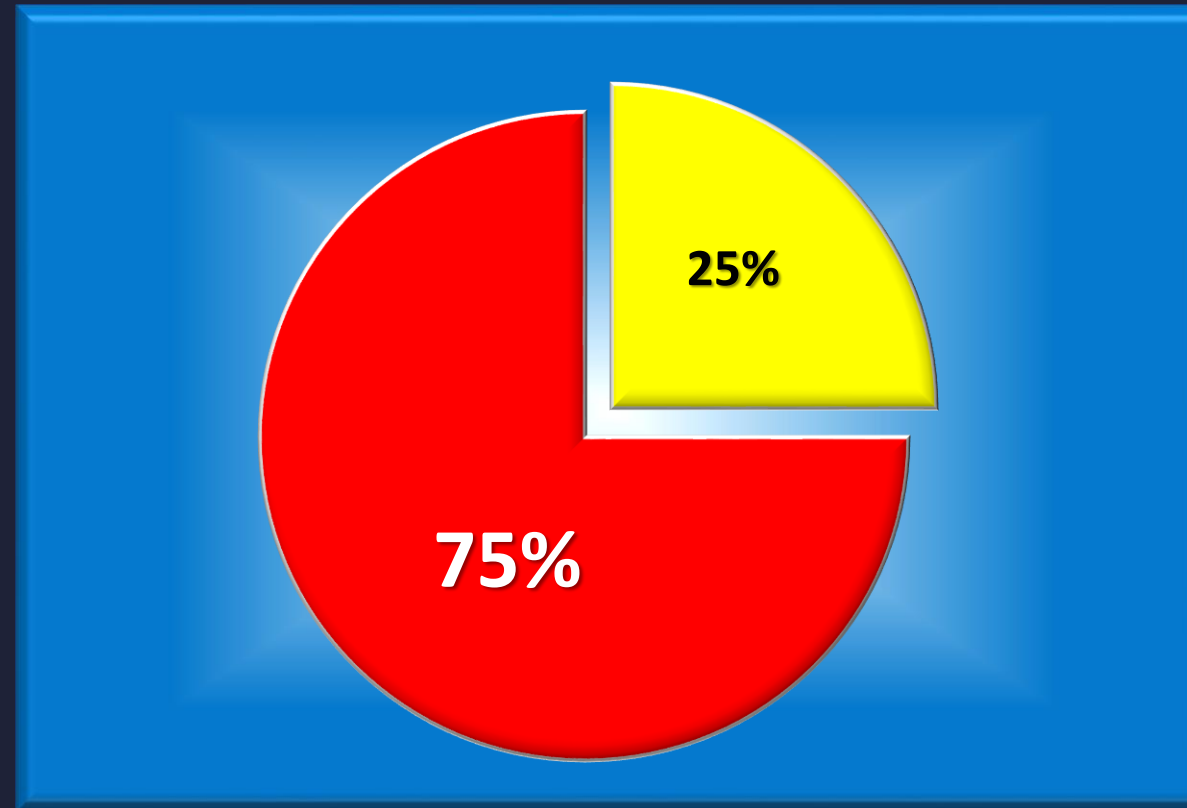
Certain information contained in this presentation relates to or is based on studies, publications, surveys and other data obtained from third-party sources and the Company’s own internal estimates and research. While we believe these third-party sources to be reliable as of the date of this presentation, we have not independently verified, and we make no representation as to the adequacy, fairness, accuracy or completeness of, any information obtained from third-party sources. In addition, all of the market data included in this presentation involves a number of assumptions and limitations, and there can be no guarantee as to the accuracy or reliability of such assumptions. Finally, while we believe our own internal research is reliable, such research has not been verified by any independent source.

Viral respiratory tract infections are one of the most common causes of asthma exacerbations

Virus detection in adults with asthma exacerbations

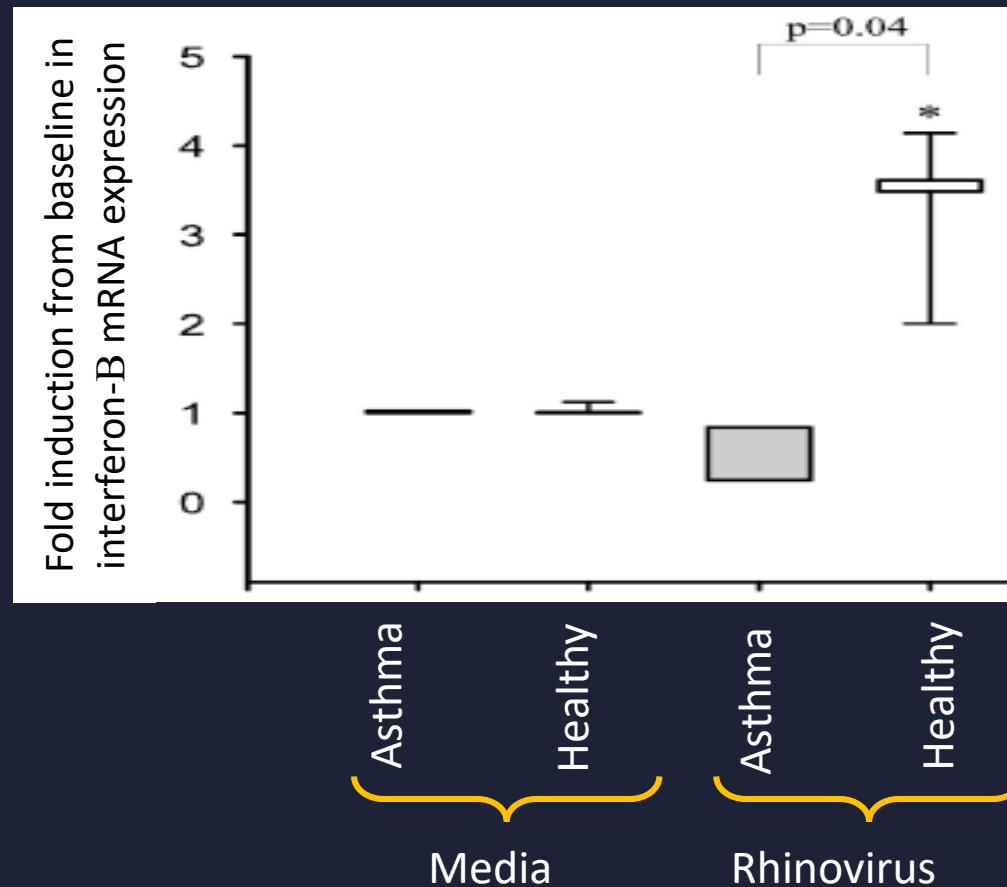
- Positive virus detection
- No virus detected

60-80% of viruses
are rhinovirus



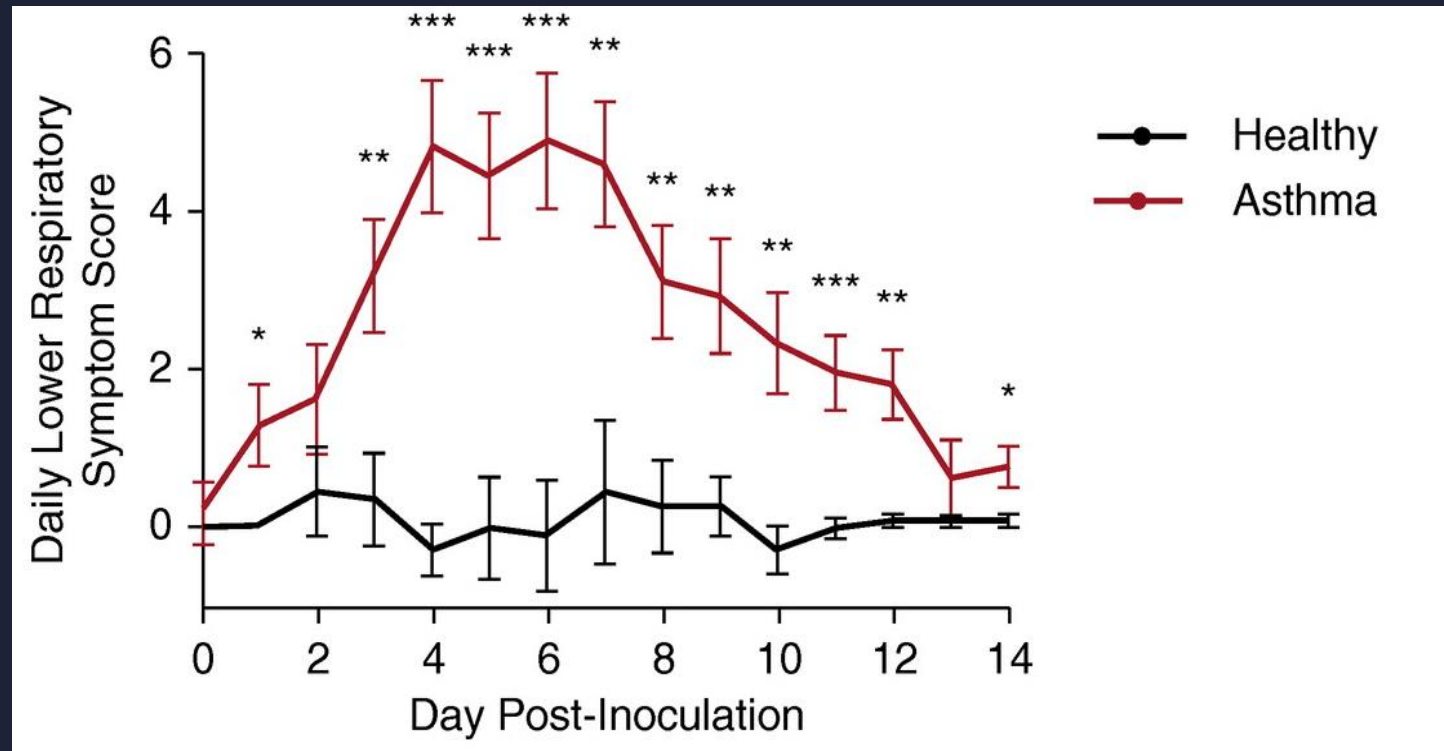
Antiviral immunity has been shown to be deficient in the airways of some asthmatics

Deficient INF- β expression after rhinovirus infection of primary BECs from asthmatic subjects



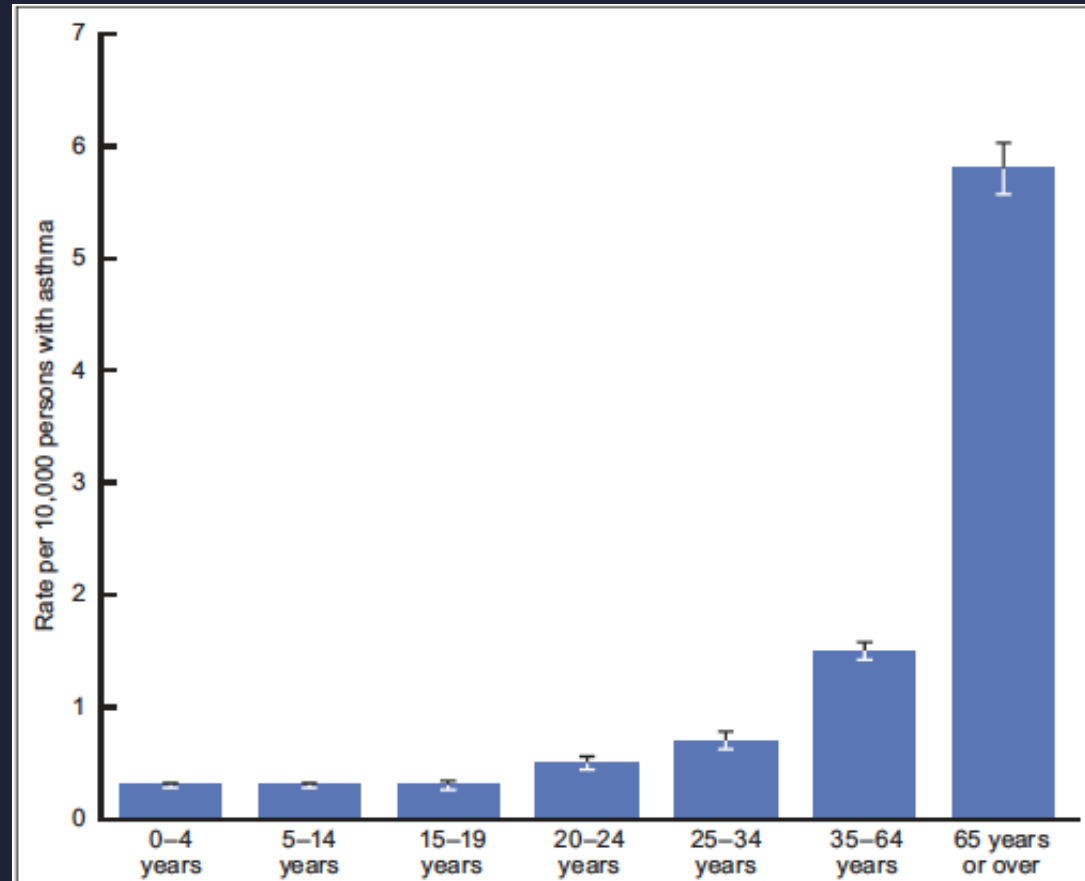
Rhinovirus induced lower respiratory illness is worse in asthmatics

- Adult asthmatics or healthy controls were inoculated with same dose of rhinovirus on day 0
- Lower respiratory symptom scores were significantly higher in asthmatics



Asthma exacerbations are associated with greater morbidity and mortality in older asthmatics

Asthma Death Rates by Age



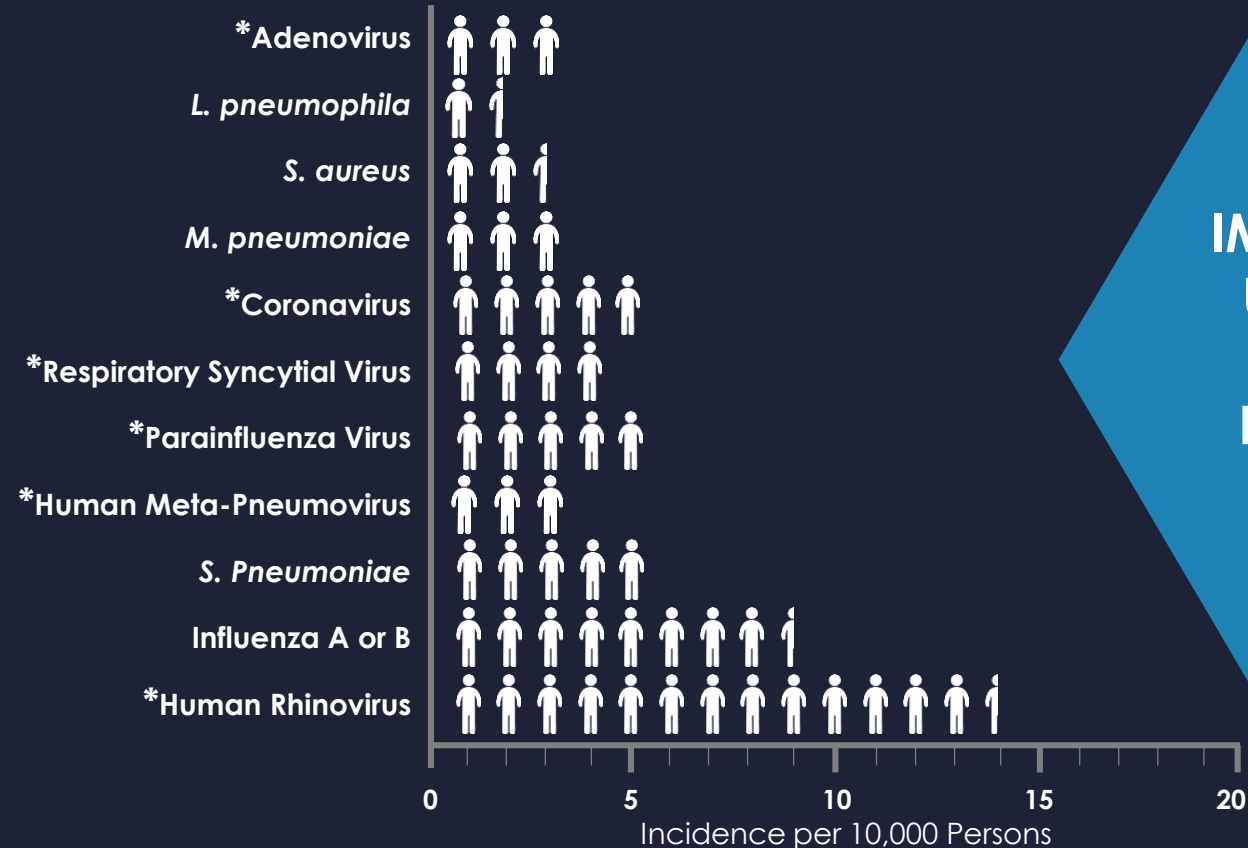
Many different viruses cause RTIs most of which lack current therapies

Pathogens detected in elderly subjects hospitalized with community acquired pneumonia



Indicates the annual number of pathogen-specific pneumonia hospitalizations per 10,000 adults ≥ 80

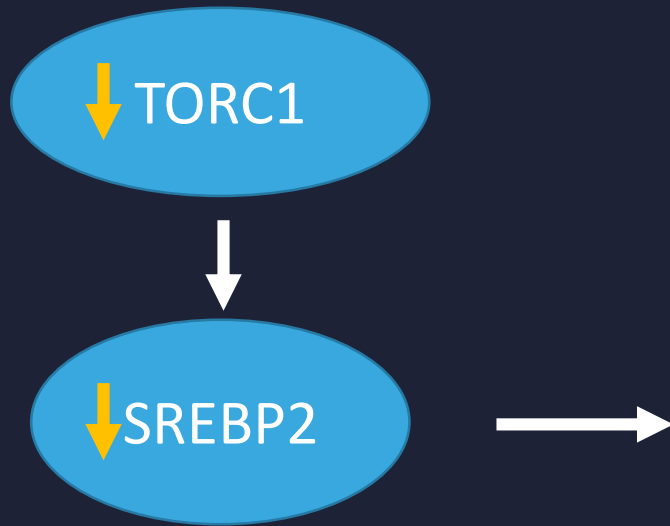
* Viruses with no FDA-approved therapies available



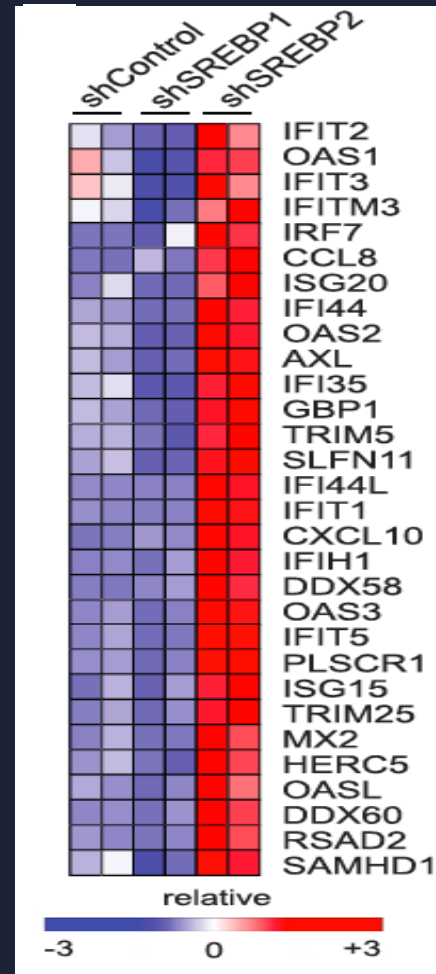
IMMUNOTHERAPY
UPREGULATING
INNATE
PAN-ANTIVIRAL
IMMUNITY

TORC1 inhibition may upregulate innate pan-antiviral gene expression and provide protection from multiple different respiratory viruses

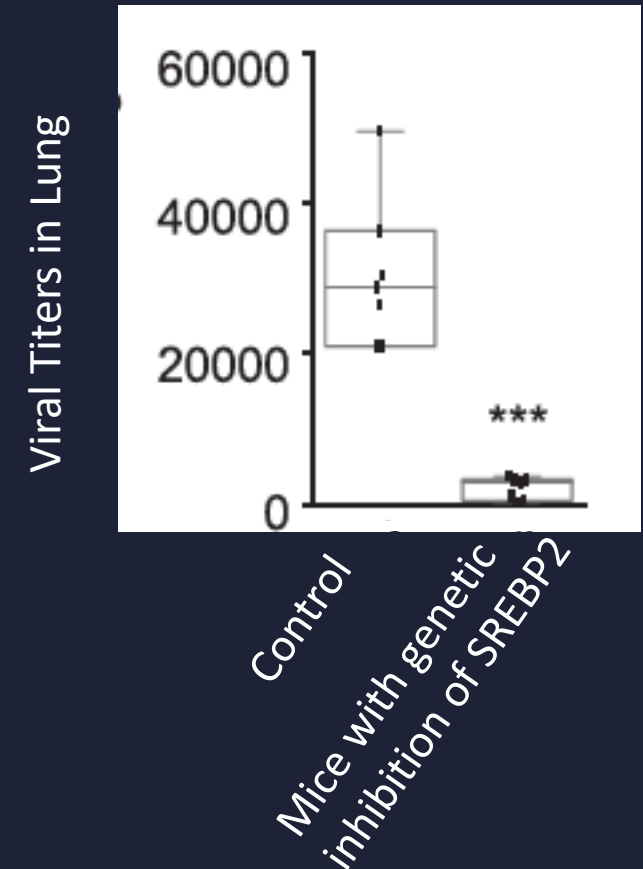
TORC1 Inhibition Leads to Inhibition of SREBP2 Activation



Inhibition of SREBP2 with shRNA Upregulates Antiviral Gene Expression

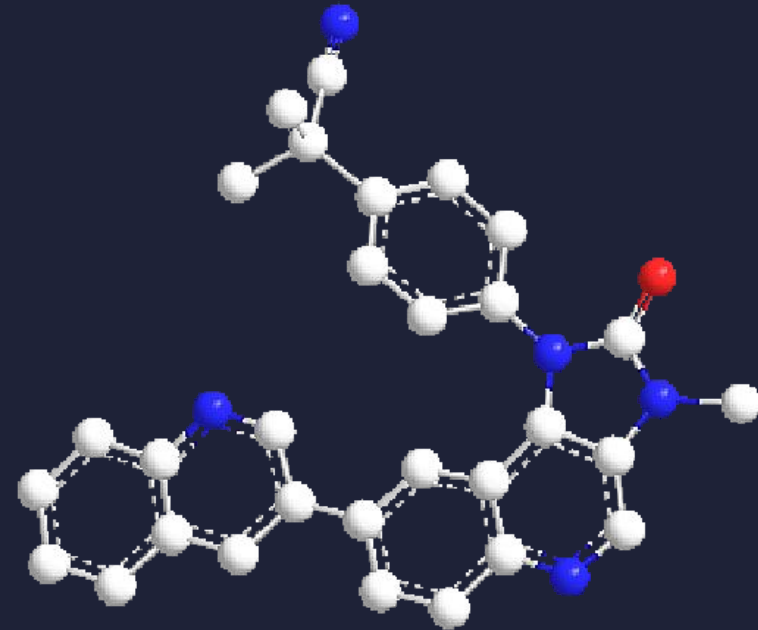


Inhibition of SREBP2 Decreases Viral Titers in Lungs of Mice Infected with a Murine Gammaherpesvirus (MHV-68)



RTB101 is an oral, selective and potent inhibitor of TORC1

- Potent oral small molecule TORC1 inhibitor
- Half-life 4-6 hours
- Dose for enhancing antiviral immunity is 1/120th of the maximum tolerated dose in humans
- Dosed in over 1,000 subjects



Phase 2a: TORC1 inhibition was observed to upregulate interferon-induced innate antiviral gene expression pathways in elderly subjects

RNAseq analysis of gene expression in whole blood of elderly subjects treated with TORC1 inhibitors vs placebo

Pathway	Mean FC Genes In Pathway	p-value	Up-regulated Genes
INTERFERON_ALPHA_BETA_SIGNALING	0.08	1e-21.8	IFI27;IFIT2;IFIT1; IFIT3;MX1;OAS3; ISG15
INTERFERON_SIGNALING	0.04	1e-36.7	IFI27;IFIT2;IFIT1; IFIT3;MX1;OAS3; HERC5;ISG15
CYTOKINE_SIGNALING_IN_IMMUNE_SYSTEM	0.02	1e-43.5	IFI27;IFIT2;IFIT1; IFIT3;MX1;OAS3; HERC5;ISG15

The genes whose expression was driving gene pathway upregulation in subjects treated with TORC1 inhibitors were all pan-antiviral genes used by the innate immune system to fight many different respiratory viruses

In phase 2 clinical trials enrolling > 900 people 65 years of age and older, RTB101 was observed to decrease the incidence of RTIs

Phase 2a trial
264 healthy elderly
RTB101 10 mg QD



42% reduction in the rate of RTIs (p=0.006)

Antiviral defense systems were upregulated in blood

RTB101 was well-tolerated

Phase 2b trial
652 high-risk elderly
RTB101 10 mg QD



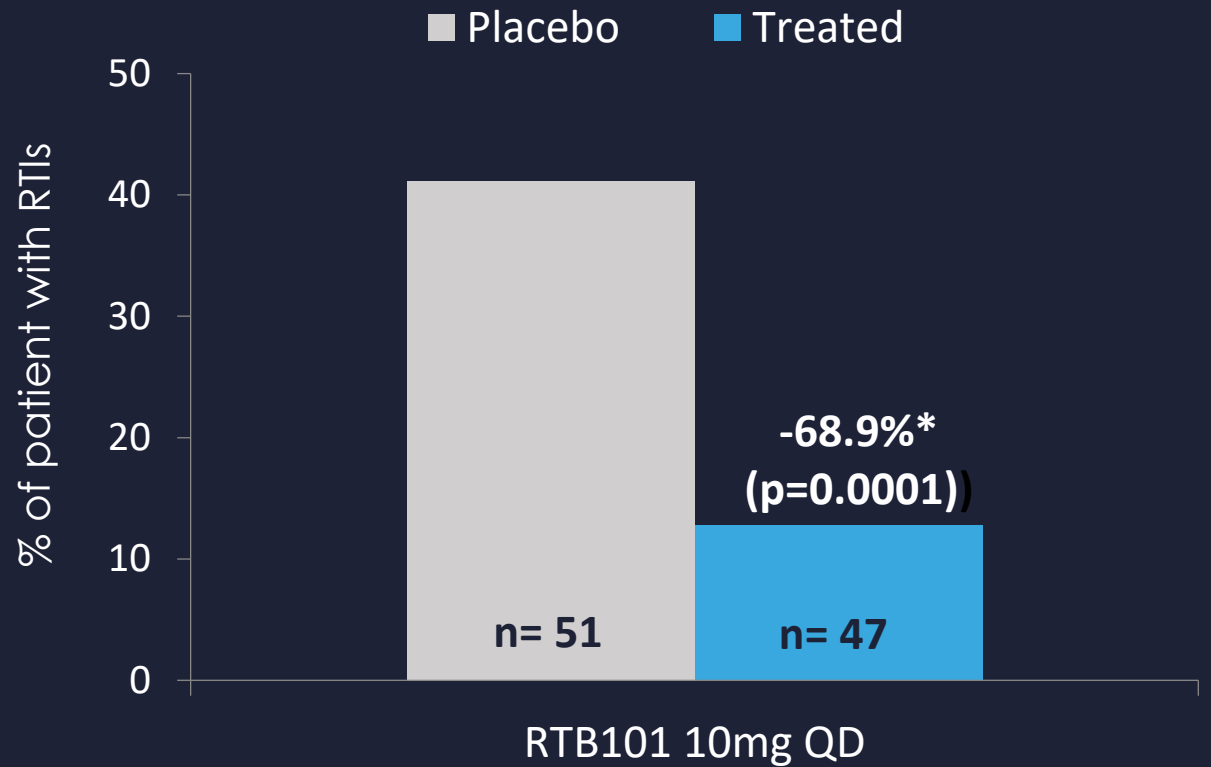
30.6% reduction in the percent of patients with laboratory-confirmed respiratory tract infections (p=0.025)

52.1% reduction in percentage of subjects with severe laboratory-confirmed respiratory tract infection symptoms (p=0.034)

RTB101 was well-tolerated

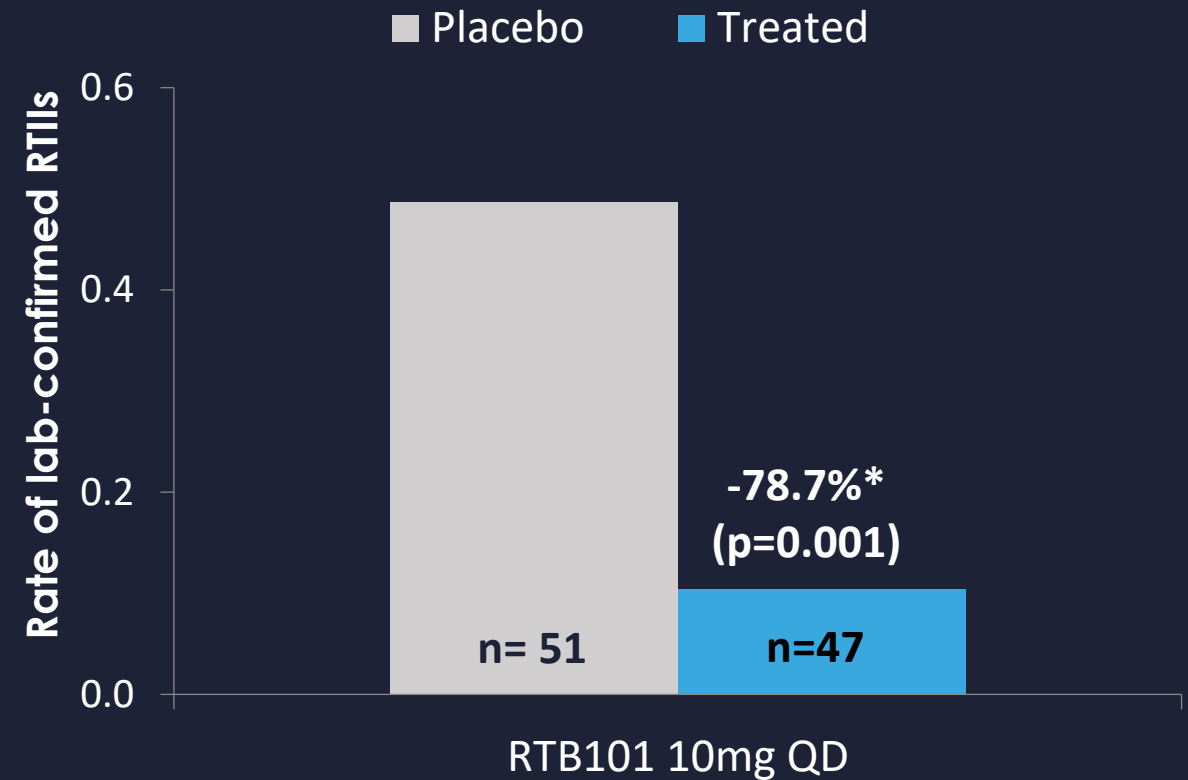
RTB101 10 mg once daily was observed to decrease the incidence of laboratory-confirmed RTIs in asthmatics

Percentage of asthmatics who developed lab-confirmed RTIs



* Odds Ratio=0.105 (CI=0.038-0.290)

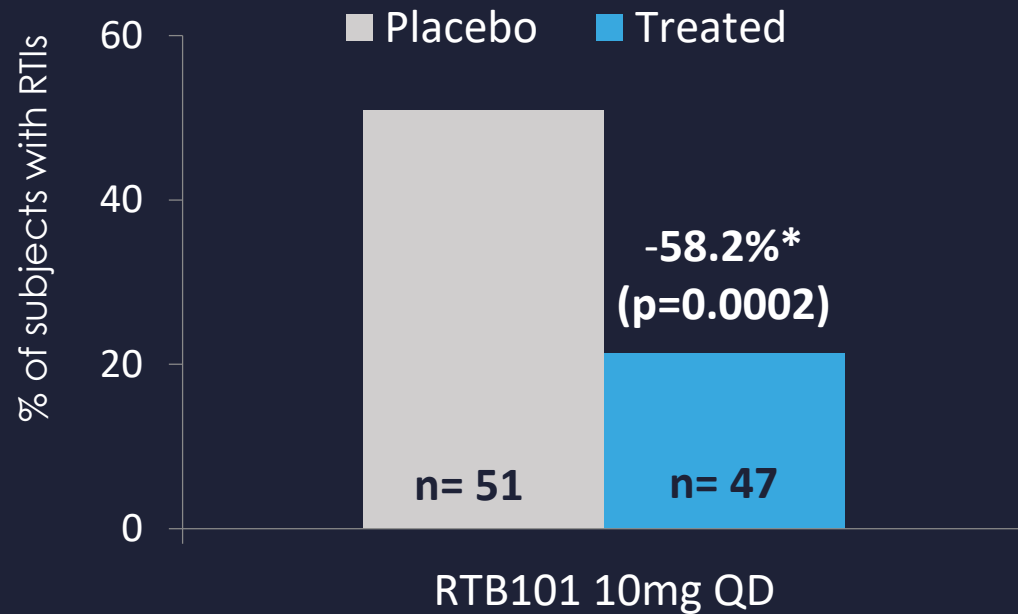
Rate of lab-confirmed RTIs in asthmatics



* Odds Ratio=0.213 (CI=0.093-0.486)

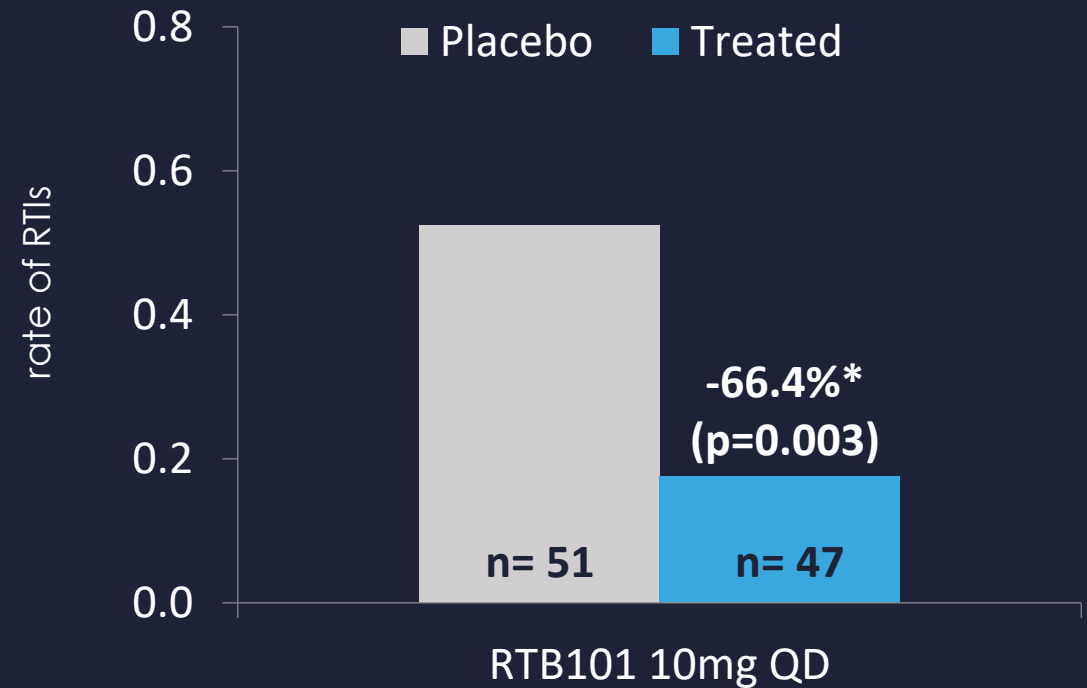
RTB101 10mg once daily was observed to decrease the incidence of all RTIs (laboratory-confirmed and non-laboratory confirmed)

Percentage of asthmatics who developed an RTI



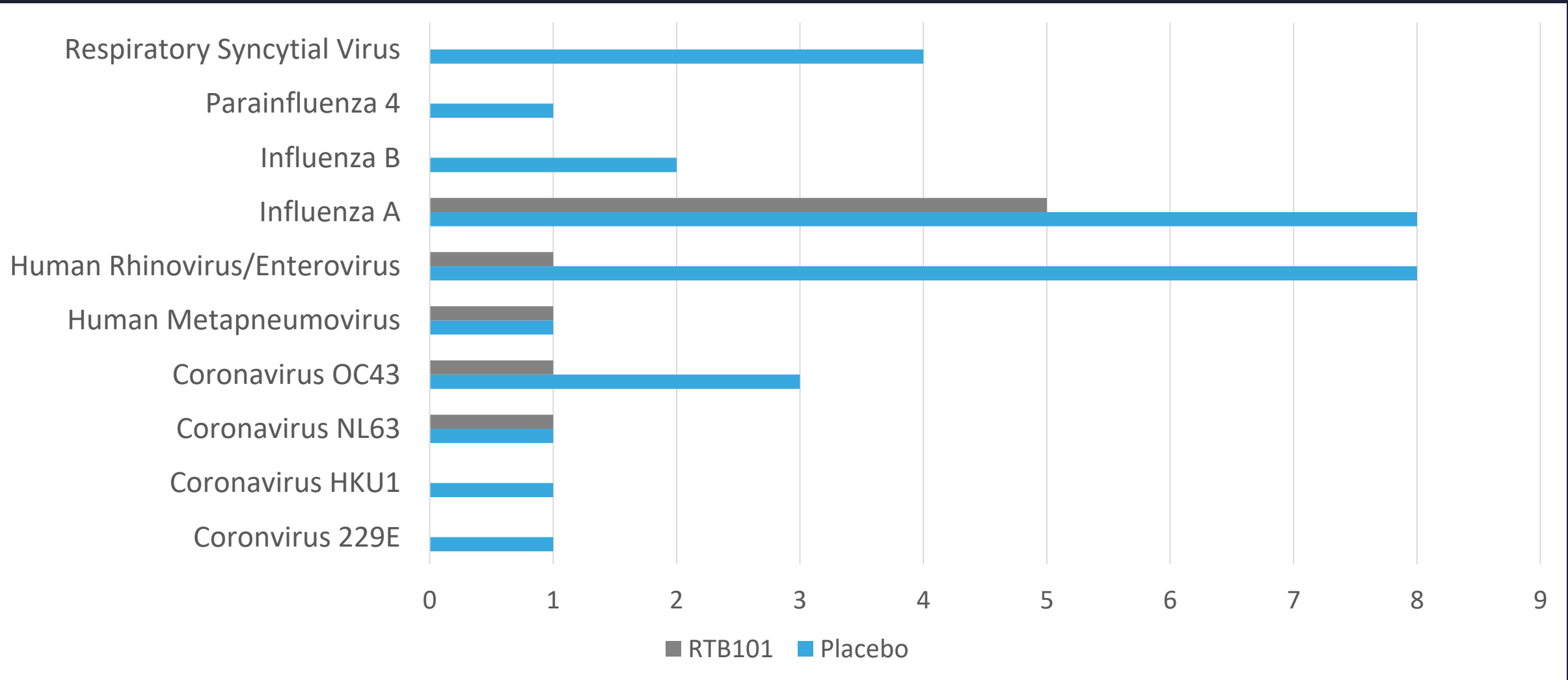
*Odds Ratio=0.144 (90% CI 0.059-0.351)

Rate of RTIs in asthmatics



*Odds Ratio=0.336 (CI 0.175-0.645)

RTB101 10mg once daily was observed to decrease the incidence of RTIs caused by multiple viruses including rhinovirus



RTB101 was well-tolerated when given to elderly subjects for 16 weeks during winter cold and flu season

Adverse Events (AEs) and serious AEs reported during the 16-week period by subjects receiving RTB101 10mg QD or placebo:

- Adverse events were comparable between the RTB101 10 mg QD and placebo cohorts

	% of patients in treatment group	
	RTB101 10mg QD	Placebo
Mild AEs	74.4%	71.7%
Moderate AEs	38.1%	40.6%
Severe AEs	5.7%	7.8%
Serious AEs	4.5%	7.8%
Discontinued study drug due to an AE	5.1%	5.6%

Adverse Events (treatment emergent, non-RTI) occurring in $\geq 2\%$ of patients in 10 mg or placebo cohorts through week 16

Preferred Term	RTB101 10 mg QD (N=176) n (%)	Placebo (N=180) n (%)
Headache	10 (5.7)	13 (7.2)
Constipation	3 (1.7)	10 (5.6)
Diarrhea	8 (4.5)	6 (3.3)
Fatigue	6 (3.4)	6 (3.3)
Fall	6 (3.4)	6 (3.3)
Nausea	1 (0.6)	6 (3.3)
Anemia	2 (1.1)	5 (2.8)
Arthralgia	2 (1.1)	5 (2.8)
Blood creatinine increased	4 (2.3)	4 (2.2)
Hypertension	4 (2.3)	3 (1.7)
Pain	2 (1.1)	4 (2.2)
Back Pain	4 (2.3)	2 (1.1)
Hyperglycemia	4 (2.3)	2 (1.1)
Limb injury	1 (0.6)	4 (2.2)
Tooth abscess	4 (2.3)	1 (0.6)
Decreased appetite	1 (0.6)	4 (2.2)
Skin abrasion	4 (2.3)	0

RTB101 10mg once daily was observed to decrease the incidence of RTIs caused by multiple viruses in older asthmatics

- In two phase 2 studies enrolling > 900 elderly subjects, RTB101 10 mg QD was observed:
 - To be well-tolerated
 - To reduce the incidence of RTIs
- A pre-specified analysis indicated that RTB101 10 mg once daily may be of particular benefit in asthmatics age 65 years and older:
 - 68.9% reduction in the percentage of asthmatics who developed one or more laboratory-confirmed RTIs
 - 58.2% reduction in the percentage of asthmatics who developed a RTI of any kind (both laboratory-confirmed and not laboratory-confirmed)
 - Reduction in the incidence of RTIs caused by multiple viruses



RTB101 as a Potential
Immunotherapy to Reduce the
Incidence of Respiratory Tract
Infections (RTIs) in Elderly
Subjects with Asthma

J. Mannick, S. Shergill, G. Teo
resTORbio, Inc.,
Boston, MA, United States.

May 20, 2019

